

## Individual tax residency self-certification FORM

### Part 1 –Identification of Individual Account Holder

**A. Name of Account Holder:**

Family Name or Surname: \_\_\_\_\_

Title: \_\_\_\_\_

First Name: \_\_\_\_\_

Middle Name: \_\_\_\_\_

**B. Current Residence Address**

Line 1 (e.g. House/Apt/Suite Name, Number, Street, if any) \_\_\_\_\_

Line 2 (e.g. Town/City/Province/County/State) \_\_\_\_\_

Country \_\_\_\_\_

Postal Code/ZIP Code (if any) \_\_\_\_\_

**C. Mailing Address** (please complete if Section B above not completed)

Line 1 (e.g. House/Apt/Suite Name, Number, Street, if any) \_\_\_\_\_

Line 2 (e.g. Town/City/Province/County/State) \_\_\_\_\_

Country \_\_\_\_\_

Postal Code/ZIP Code (if any) \_\_\_\_\_

**D. Date of birth (dd/mm/yyyy)** \_\_\_\_\_

**E. Place of birth**

Town or city of birth \_\_\_\_\_

Country of birth \_\_\_\_\_

### Part 2 – Country/Jurisdiction of Residence for Tax Purposes and related Taxpayer Identification Number or equivalent number (“TIN”)

Please complete the following table indicating

- (i) where the Account Holder is tax resident; and
- (ii) the Account Holder’s TIN for each country/jurisdiction indicated; and

If a TIN is unavailable please provide the appropriate reason **A, B** or **C**:

**Reason A** - The country/jurisdiction where the Account Holder is resident does not issue TINs to its residents

**Reason B** - The Account Holder is otherwise unable to obtain a TIN or equivalent number (Please explain why you are unable to obtain a TIN in the below table if you have selected this reason)

**Reason C** -No TIN is required. (Note. Only select this reason if the domestic law of the relevant jurisdiction does not require the collection of the TIN issued by such jurisdiction)

	Country/Jurisdiction of tax residence	TIN	If no TIN available enter Reason A,B or C
1			
2			
3			

Please explain in the following boxes why you are unable to obtain a TIN if you selected Reason **B** above.

1	
2	
3	

### Part 3 – Declaration and Signature

I understand that the information supplied by me is covered by the full provisions of the terms and conditions governing the Account Holder's relationship with **Atonline Limited** setting out how **Atonline Limited** may use and share the information supplied by me.

I acknowledge that the information contained in this form and information regarding the Account Holder and any Reportable Account(s) may be reported to the tax authorities of the country/jurisdiction in which this account(s) is/are maintained and exchanged with tax authorities of another country/jurisdiction or countries/jurisdictions in which the Account Holder may be tax resident pursuant to intergovernmental agreements to exchange financial account information.

I certify that I am the Account Holder (or am authorised to sign for the Account Holder) of all the account(s) to which this form relates.

**I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.**

I undertake to advise **Atonline Limited** within 30 days of any change in circumstances which affects the tax residency status of the individual identified in Part 1 of this form or causes the information contained herein to become incorrect or incomplete, and to provide **Atonline Limited** with a suitably updated self-certification and Declaration within up to 30 days of such change in circumstances.

Signature: \_\_\_\_\_

Print name: \_\_\_\_\_

Date: (dd/mm/yyyy) \_\_\_\_\_

**Note:** If you are not the Account Holder please indicate the capacity in which you are signing the form.

If signing under a power of attorney please also attach a certified copy of the power of attorney.

Capacity: \_\_\_\_\_